

## SECURITIES TRANSFER INSTRUCTIONS

**If you are transferring securities  
from your broker to Wesleyan**

**Notify your broker:**

Wesleyan Contact

Attn: **Ariel Marzouca-Jaunai**  
**Wesleyan University**  
**Horgan House**  
**77 Pearl Street**  
**Middletown, CT 06459**  
[amarzoucajau@wesleyan.edu](mailto:amarzoucajau@wesleyan.edu)  
860-685-3713

**If you are transferring securities  
directly to Wesleyan**

Wesleyan Contact

Attn: **Ariel Marzouca-Jaunai**  
**Wesleyan University**  
**Horgan House**  
**77 Pearl Street**  
**Middletown, CT 06459**  
[amarzoucajau@wesleyan.edu](mailto:amarzoucajau@wesleyan.edu)  
860-685-3713

**Send:**

1. Name of Donor
2. Name of Security
3. Number of shares (or \$ value of shares you will transfer)
4. Address for transfer:  
Attn: **Philip Gottlick**  
**Wesleyan University**  
**(Acct. #: 5VZ-02103)**  
**Merrill Lynch**  
**71 Bradley Road**  
**Madison, CT 06443**  
**(203) 318-3713 or**  
**(888) 206-2858**
5. Merrill Lynch DTC #: **8862**
6. Wesleyan's Tax ID: **06-0646959**

**Gift Date:**

Receipt in Wesleyan's Account

**Send:**

1. Unendorsed certificates
2. Letter with your name, class year, address by registered mail to:

**Ariel Marzouca-Jaunai**  
(at address listed above)

In a separate envelope:

3. Stock power form with only your signature included. Each stock certificate requires a separate stock power form.

**Gift Date:**

Later of your two postmarked envelopes